



บริษัท ซิมโฟนี คอมมูนิเคชั่น จำกัด (มหาชน)
123 ชั้นทาวเวอร์ส อาคารบี ชั้น 35-37
ถนนวิภาวดีรังสิต แขวงจอมพล เขตจตุจักร
กรุงเทพฯ 10900

SYMPHONY COMMUNICATION
PUBLIC COMPANY LIMITED
123 Sun Towers Building B, 35th-37th Fl.,
Vibhavadee Rangsit Road, Chomphon,
Chatuchak, Bangkok 10900 Thailand

T: +66 2 101 1111 F: +66 2 101 1133

www.symphony.net.th

(Translation)

No. FNA 2560/011

19 April 2017

Subject: Additional details on the Offeror of the Partial Tender Offer and clarification of the conditions on approval specified in the Notice Calling the 2017 Annual General Meeting of Shareholders and dissemination on the Company's website

Attention: President
Stock Exchange of Thailand

Reference is made to the fact that Symphony Communication Public Company Limited (the "**Company**") shall convene the 2017 Annual General Meeting of Shareholders on 26 April 2017. The Company would like to inform you that the Company has added additional details specified in the Notice calling such meeting by adding the details on the Offeror of the Partial Tender Offer, and clarified the conditions on approval of the agenda items with respect to the Partial Tender Offer, capital decrease, capital increase, and allocation of the newly-issued shares in order to offer for sale to the existing shareholders of the Company proportionate to their respective shareholdings (Rights Offering). As a result, all of such agenda items shall be deemed related to and conditional upon each other as previously set out in the Company's letter to the Stock Exchange of Thailand disclosing the resolutions passed by the Board of Directors Meeting, dated 7 March 2017. In this regard, the Company disseminated such information on the Company's website at www.symphony.net.th from 19 April 2017.

Please be informed accordingly.

Sincerely yours,

(Miss Bussakorn Jaruwachirathanakul)
Executive Vice President