

(Translation)

Ref. FNA 60/037

31 October 2017

Subject: Notification on Receipt of the Copy of the Report on the Preliminary Result of the Tender Offer (Form 247-6-Khor)

Attention: President
Stock Exchange of Thailand

Attachment The Copy of the Report on the Preliminary Result of the Tender Offer (Form 247-6-Khor)

Reference is made to the receipt of the Copy of the Tender Offer Document for Securities of Symphony Communication Public Company Limited (the “**Company**”), delivered to the Company by TIME dotCom International Sdn Bhd (the “**Offeror**”), on 27 September 2017, with the tender offer period of 25 business days from 28 September 2017 to 6 November 2017.

The Company would like to inform that the Company has received the copy of the Report on the Preliminary Result of the Tender Offer (Form 247-6-Khor) from the Offeror on 31 October 2017 as per the attachment.

Please be informed accordingly.

Sincerely yours,

(Miss Bussakorn Jaruwachirathanakul)
Executive Vice President

(Translation)

TIME

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31st October 2017

Re Submission of the Report on the Preliminary Result of the Tender Offer (Form 247-6 Khor)
To Secretary General of the Office of the Securities and Exchange Commission
President of the Stock Exchange of Thailand
Enclosed: Report on the Preliminary Result of the Tender Offer

TIME dotCom International Sdn Bhd, as the Offeror, submitted the Tender Offer Form (Form 247-4), to make a partial voluntary tender offer for the securities of Symphony Communication Public Company Limited with tender offer period of 25 business days from 28th September 2017 to 6th November 2017.

The Offeror would like to submit the Report on the Preliminary Result of the Tender Offer (Form 247-6 Khor) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, as stated on document enclosed.

For your consideration

TIME dotCom International Sdn Bhd

[Christopher Stuart Parker Wilson]

Mr. Christopher Stuart Parker Wilson

Authorised Director

The Tender Offeror

Report on the Preliminary Result of the Tender Offer

1. Submission Date: 31st October 2017
2. Name of the Offered Securities: Ordinary shares of Symphony Communication Public Company Limited
3. Name of the Offeror: TIME dotCom International Sdn Bhd
4. Name of the Tender Offer Preparer: CIMB Thai Bank Public Company Limited
5. Tender offer period runs for 25 days starting from 28th September 2017 to 6th November 2017
6. The number and percentage of securities held by the offeror prior to the tender offer and tendered securities as at 30th October 2017

6.1 Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the tender offer	Ordinary shares	5,694,389	1.75	1.75
Tendered shares	Ordinary shares	66,757,223	20.52	20.52
Shares held prior to the tender offer in combination with tendered shares	Ordinary shares	72,451,612	22.27	22.27

6.2 Convertible Securities

-None-

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

(Translation)

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

TIME dotCom International Sdn Bhd

[Christopher Stuart Parker Wilson]

Mr. Christopher Stuart Parker Wilson

Authorised Director

The Tender Offeror