

บริษัท ซิมโฟนี่ คอมมูนิเคชั่น จำกัด (มหาชน) SYMPHONY COMMUNICATION 123 ซันทาวเวอร์ส อาคารบี ชั้น 35-37 ถนนวิภาวดีรังสิต แขวงจอมพล เขตจตุจักร กรุงเทพฯ 10900

PUBLIC COMPANY LIMITED

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Ref FNA 61/026

31 July 2018

Subject: Report on the utilization of increased capital from rights offering

The President Attention:

The Stock Exchange of Thailand

Symphony Communication Public Company Limited ("the Company") would like to report the utilization of increased capital from rights offering that the Company issued and allotted 113,514,548 new shares to existing shareholders at a price of Baht 8.80 per share. The amount of fund raised after deduction of related expenses was Baht 938.30 million.

The Company utilized the increased capital as follows:

Unit: THB Million

Objectives	Proceeds	Proceeds used		Remaining proceeds
	Utilization Plan	As of 31/12/17	1/1/18 to 30/6/18	as of 30/6/18
For investment in the existing business	600	0	63.32	536.68
For investment in other related business	100	0	0	100
For working capital or capital restructure	238	61	60.46	116.54
Total	938	61	123.78	753.22

Please be informed accordingly.

Yours Sincerely,

Alex Loh Chi Kwan

Chief Financial Officer