

Ref FNA 61/026

31 July 2018

Subject: Report on the utilization of increased capital from rights offering

Attention: The President

The Stock Exchange of Thailand

Symphony Communication Public Company Limited (“the Company”) would like to report the utilization of increased capital from rights offering that the Company issued and allotted 113,514,548 new shares to existing shareholders at a price of Baht 8.80 per share. The amount of fund raised after deduction of related expenses was Baht 938.30 million.

The Company utilized the increased capital as follows:

Unit : THB Million

Objectives	Proceeds Utilization Plan	Proceeds used		Remaining proceeds as of 30/6/18
		As of 31/12/17	1/1/18 to 30/6/18	
For investment in the existing business	600	0	63.32	536.68
For investment in other related business	100	0	0	100
For working capital or capital restructure	238	61	60.46	116.54
Total	938	61	123.78	753.22

Please be informed accordingly.

Yours Sincerely,

Alex Loh Chi Kwan  
Chief Financial Officer