

Ref FNA 62/002

25 Jan 2019

Subject: Report on the utilization of increased capital from rights offering

Attention: The President

The Stock Exchange of Thailand

Symphony Communication Public Company Limited (“the Company”) would like to report the utilization of increased capital from rights offering that the Company issued and allotted 113,514,548 new shares to existing shareholders at a price of Baht 8.80 per share. The amount of fund raised after deduction of related expenses was Baht 938.30 million.

The Company utilized the increased capital as follows:

Unit: THB Million

Objectives	Proceeds Utilization Plan	Remaining proceeds as of 30/6/18	Proceeds used 1/7/18 to 31/12/18	Remaining proceeds as of 31/12/18
For investment in the existing business	600	536.68	25.76	510.92
For investment in other related business	100	100	0	100
For working capital or capital restructure	238	116.54	0	116.54
Total	938	753.22	25.76	727.46

Please be informed accordingly.

Yours Sincerely,

Mr. Loh Chi Kwan, Alex

Chief Operating Officer and Acting Chief Financial Officer