

Ref FNA 63/001

20 January 2020

Subject: Report on the utilization of increased capital from rights offering

Attention: The President

The Stock Exchange of Thailand

Symphony Communication Public Company Limited (“the Company”) would like to report the utilization of increased capital from rights offering that the Company issued and allotted 113,514,548 new shares to existing shareholders at a price of Baht 8.80 per share which was transacted during December 13-19, 2017. The amount of fund raised after deduction of related expenses was Baht 938.30 million.

The Company utilized the increased capital as follows:

Unit: THB Million

Objectives	Proceeds Utilization Plan	Remaining proceeds as of 30/6/19	Proceeds used 1/7/19 to 31/12/19	Remaining proceeds as of 31/12/19
For investment in the existing business	600	434.16	180.39	253.77
For investment in other related business	100	100	62.50	37.50
For working capital or capital restructure	238	113.01	113.01	0
Total	938	647.17	355.90	291.27

Please be informed accordingly.

Yours Sincerely,



Mr. Loh Chi Kwan, Alex

Chief Operating Officer and Acting Chief Financial Officer