

(Translation)

Ref FNA 060/039

9 November 2017

Subject: Notification on Receipt of the Copy of the Report on the Result of the Tender Offer for Securities of Symphony Communication Public Company Limited (Form 256-2)

Attention: President
Stock Exchange of Thailand

Attachment: Copy of the Report on the Result of the Tender Offer for Securities of Symphony Communication Public Company Limited (Form 256-2)

Reference is made to the receipt of the Copy of Tender Offer Document for Securities of Symphony Communication Public Company Limited (the “**Company**”), delivered to the Company by TIME dotCom International Sdn Bhd (the “**Offeror**”), on 27 September 2017, with the tender offer period of 25 business days from 28 September 2017 to 6 November 2017.

The Company would like to inform that the Company has received the copy of the Report on the Result of the Tender Offer (Form 256-2) from the Offeror on 9 November 2017 as per the attachment.

In addition, the Company has been informed by the Offeror that the tender offer agent has informed via mail all shareholders who expressed their intention to dispose of their shares as a result of the tender offer. Nevertheless, shareholders who have yet to receive such details of the result are advised to contact the following person as detailed below:

Name: Nongnuch Kanpinit
Business Development Dept.

Company: CIMB Securities (Thailand) Co., Ltd.

E-mail: nongnuch.ka@cimb.com

Tel. 0-2846-8690

Please be informed accordingly.

Sincerely yours,

(Miss Bussakorn Jaruwachirathanakul)
Executive Vice President

(Translation)

TIME

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9th November 2017

Re Submission of the Report on the Result of the Securities Acquisition (Form 256-2)
To Secretary General of the Office of the Securities and Exchange Commission
President of the Stock Exchange of Thailand
Enclosed: Report on the Result of the Securities Acquisition (Form 256-2)

TIME dotCom International Sdn Bhd, as the Offeror, submitted the Tender Offer Form (Form 247-4), to make a partial voluntary tender offer for the securities of Symphony Communication Public Company Limited with tender offer period of 25 business days from 28th September 2017 to 6th November 2017.

The Tender Offer would like to submit the Report on the Result of the Securities Acquisition (Form 256-2) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, as stated on document enclosed.

For your consideration

TIME dotCom International Sdn Bhd

[Christopher Stuart Parker Wilson]

Mr. Christopher Stuart Parker Wilson

Authorised Director

The Tender Offeror

(Translation)

Form 256-2
(SorChor. 6/2546)

Report on the Result of the Securities Acquisition

Date: 9 November 2017

Dear Secretary-General of the SEC Office:

We, TIME dotCom International Sdn Bhd, hereby report the result of the tender offer for securities of Symphony Communication Public Company Limited as follows:

1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the tender offer	Ordinary shares	5,694,389	1.75	1.75
Shares offered to be purchased	Ordinary shares	120,395,661	37.00	37.00
Tendered shares	Ordinary shares	169,872,125	52.21	52.21
Acquired shares	Ordinary shares	120,395,600	37.00	37.00

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

2. Convertible Securities

	Convertible securities		Number of units	Number of underlying shares ²	Percentage in comparison with the total number of outstanding shares of the business ³
	Class	Issue			
Securities held prior to the tender offer	-	-	-	-	-
Securities offered to be purchased	-	-	-	-	-
Tendered securities	-	-	-	-	-
Acquired securities	-	-	-	-	-

Note: Specify the periods of exercise or conversion of each convertible securities for each issue.

3. Number of Securities Held by Each Offeror after Acquisition: The number of securities held by persons in the same group with the offeror, any related parties of the offeror under Section 258, and the persons in the same group of each offeror, shall be included.

3.1 Shares

Name	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ⁴	Percentage in comparison with the total voting rights of the business
TIME dotCom International Sdn Bhd	126,089,989	38.75	38.75

2 The number of underlying shares = the number of units multiplied by the number of underlying shares from the exercise of right to purchase or convert per one unit of securities of such issue.

3 See Footnote 1.

4 See Footnote 1.

(Translation)

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3.2 Convertible Securities

-None-

TIME dotCom International Sdn Bhd

[Christopher Stuart Parker Wilson]

Mr. Christopher Stuart Parker Wilson
The Tender Offeror