

(Translation)

Ref. FNA 60/032

6 October 2017

Subject: Notification on Receipt of Disclosure of Additional Information on Tender Offer (Form 247-4) No. 1

Attention: President
Stock Exchange of Thailand

Attachment: Amendment to the Tender offer for the Securities of Symphony Communication Public Company Limited (Form 247-4) No. 1

Symphony Communication Public Company Limited (the “**Company**”) would like to inform you that on 6 October 2017, the Company has received the Disclosure of Additional Information on the Tender Offer for the securities of the Company (Form 247-4) No. 1 from TIME dotCom International Sdn Bhd, as the Offeror, as per the attachment.

Please be informed accordingly.

Sincerely yours,

(Miss Bussakorn Jaruwachirathanakul)
Executive Vice President

6th October 2017

Subject: Amendment to the Tender Offer Form for the Securities of Symphony Communication Public Company Limited (Form 247-4) No.1

To: Secretary General of the Office of the Securities and Exchange Commission
President of the Stock Exchange of Thailand
Directors and Shareholders of Symphony Communication Public Company Limited

Reference: The Tender Offer Form for the securities of Symphony Communication Public Company Limited, dated 27th September 2017

Pursuant to the submission of the Tender Offer Form (Form 247-4) for the Securities of Symphony Communication Public Company Limited (the "Business" or "SYMC") to the Office of the Securities and Exchange Commission on 27th September 2017 by TIME dotCom International Sdn Bhd (the "Offeror" or "TdCI") with CIMB Thai Bank Public Company Limited as the tender offer preparer (the "Tender Offer Preparer" or "CIMB"), the Offeror and the Tender Offer Preparer would like to additionally disclose and amend the information shown in underlined as follows:

Part 1 Significant Elements of the Tender Offer

Clause 12 Source of Funds to Finance the Tender Offer (Part 1 – Page 6)

Original statement

The funds required for the PVTO of the Business are at a maximum THB 1,468,827,064.20, and will be provided by TIME, the parent company of the Offeror (Attachment 9). TIME has sufficient credit facilities with Maybank Islamic Berhad available to be utilised for the payment of the PVTO (Attachment 8). However, TIME may decide to fund the acquisition using only internal cash, or a combination of internal cash and credit facilities.

Amended statement

The funds required for the PVTO of the Business are at a maximum THB 1,468,827,064.20, and will be provided by TIME, the parent company of the Offeror (Attachment 9). TIME has sufficient credit facilities with Maybank Islamic Berhad available to be utilised for the payment of the PVTO (Attachment 8). ~~However, TIME may decide to fund the acquisition using only internal cash, or a combination of internal cash and credit facilities.~~ As of the submission date of this Amendment to the Tender Offer Form for the Securities of Symphony Communication Public Company Limited (Form 247-4) No.1, the maximum funds required for the PVTO amounting THB 1,468,827,064.20 has been transferred to the Tender Offer Agent's account.

Part 2 Information of the Offeror

Clause 4.1.1 PVTO Letter (Part 2 – Page 11,12)

Original statement

Date of letter	7 th March 2017
From	TIME dotCom Berhad
To	Symphony Communication Public Company Limited
Details of the letter	<p>The proposed investment by TIME, through TdCI into SYMC consists of two inter-conditional main steps:</p> <ul style="list-style-type: none">■ First, launching by TdCI, a 100% owned subsidiary of TIME, of a PVTO under the Thai securities law and regulations for shares of SYMC, representing up to 37.00 percent (but not less than 35.00 percent) of the total issued shares and paid-up and total voting rights in SYMC at a price of THB 12.20 per share. This would provide an equal opportunity to all of the shareholders of SYMC to tender to sell their shares in SYMC. The launching of the PVTO is subject to certain conditions being satisfied or waived by TIME.■ Second, SYMC will increase its capital by rights offering after the completion of the PVTO, at a price of up to THB 8.80 per share. The total value of newly issued shares will be approximately THB 1,000 million. In this regards, TdCI will subscribe newly issued shares at least proportionate to its shareholding in SYMC.
Advisors to the letter	Kudun and Partners Limited

Amended statement

Date of letter	7 th March 2017
From	TIME dotCom Berhad
To	Symphony Communication Public Company Limited
Details of the letter	<p>The proposed investment by TIME, through TdCI into SYMC consists of two inter-conditional main steps:</p> <ul style="list-style-type: none">■ First, launching by TdCI, a 100% owned subsidiary of TIME, of a PVTO under the Thai securities law and regulations for shares of SYMC, representing up to 37.00 percent (but not less than 35.00 percent) of the total issued shares and paid-up and total voting rights in SYMC at a price of THB 12.20 per share. This would

	<p>provide an equal opportunity to all of the shareholders of SYMC to tender to sell their shares in SYMC. The launching of the PVTO is subject to certain conditions being satisfied or waived by TIME.</p> <ul style="list-style-type: none">■ Second, SYMC will increase its capital by rights offering after the completion of the PVTO, at a price of up to THB 8.80 per share. The total value of newly issued shares will be approximately THB 1,000 million. In this regards, TdCI will subscribe newly issued shares at least proportionate to its shareholding in SYMC.
Advisors to the letter	Kudun and Partners Limited

Pursuant to the PVTO Letter, TIME committed to launch the PVTO if, within 200 days from the date of the PVTO Letter, certain conditions are fulfilled, satisfied and/or waived by TIME in writing. On 22nd September 2017, TIME sent a letter to SYMC confirming that all such conditions had been fulfilled, satisfied and/or waived by TIME. The clarification on each condition status are as following:

1. Approval with the requisite vote by a meeting of the shareholders of SYMC of: (i) the PVTO; (ii) the increase of SYMC's capital; and (iii) the RO Shares in accordance with the conditions specified in the PVTO Letter.
This condition was satisfied at the SYMC AGM that took place on 26th April 2017.
2. Approval of the PVTO by the Office of the Securities and Exchange Commission of Thailand.
This condition was satisfied. The SEC provided an approval by way of a letter dated 11th September 2017.
3. Approval from the Office of the National Broadcasting and Telecommunications Commission for TIME/TdCI to acquire the PVTO shares and RO shares pursuant to the Notification of the National Telecommunications Commission re: Criteria and Procedures for Merger and Cross-holding in Telecommunications Business B.E. 2553 (2010).
This condition was satisfied. The Office of the National Broadcasting and Telecommunications Commission provided an approval by way of a letter dated 8th May 2017.
4. TdCI enters into a shareholders' agreement with the other major shareholders of SYMC.
This condition was satisfied when the shareholders' agreement was signed on 22nd September 2017.
5. Approval from Bank Negara Malaysia, the Malaysian central bank, for TIME and/or TdCI to make a material investment overseas in a currency other than Ringgit Malaysia, and such approval is not subject

to any condition imposed by Bank Negara Malaysia that materially impacts the financial ability of TIME and/or TdCI to make such an investment overseas (“BNM Approval”).

This condition was waived by TIME. By way of background, when TIME issued the PVTO Letter on 7th March 2017, its intention was to finance the PVTO out of existing Malaysian Ringgit cash holdings. Such investment using Malaysian Ringgit would have required BNM approval. However, TIME has more recently decided to finance the PVTO by having TdCI utilise a USD bank loan from Maybank Islamic Berhad. When using a foreign currency to finance an investment overseas, BNM approval is not required. Hence, TIME was able to waive this condition.

6. Between the date of the PVTO Letter and the date on which the Tender Offer Form (Form 247-4) is submitted to the SEC becomes effective:

(a) SYMC shall be run in a prudent manner, where actions, arrangements, and decisions made shall always be in the best interest of SYMC as a whole, and SYMC may continue to take such actions and make such arrangements so long as the same are considered as usually being undertaken in the ordinary course of business;

(b) SYMC (i) will not declare or pay a dividend (in cash or in kind), (ii) will not effect a stock split or other similar reorganization of its capital base (other than the rights issue as referred to in item (1) above), and (iii) except as undertaken in the ordinary course of business, will not enter into any new material agreements with third parties, nor change the terms of any existing material agreements, irrespective of whether such agreements, or changes thereto, would create any liabilities for SYMC or not.

This condition was deemed satisfied by the conduct of SYMC.

7. For a period of 3 months commencing from the date of the PVTO Letter, SYMC shall not solicit, either directly or indirectly, any third parties to acquire or subscribe for shares in SYMC.

This condition was deemed satisfied by the conduct of SYMC.

8. Disclosure of the Black Box Information, which consists of commercially sensitive information, to TIME immediately after all conditions set out in clauses 1. to 7. above are satisfied or waived in writing by TIME (the “Black Box Information”).

This condition was waived by TIME to address SYMC’s concerns that TIME may have access to SYMC’s sensitive information prior to the successful completion of the PVTO.

Clause 5.2 Source of funds used by the Offeror for the Tender Offer (Part 2 – Page 15)

Original statement

The funds required for the PVTO of the Business are at a maximum THB 1,468,827,064.20, and will be provided by TIME, the parent company of the Offeror (Attachment 9). TIME has sufficient credit facilities with Maybank Islamic Berhad available to be utilised for the payment of the PVTO (Attachment 8). However, TIME may decide to fund the acquisition using only internal cash, or a combination of internal cash and credit facilities.

Amended statement

The funds required for the PVTO of the Business are at a maximum THB 1,468,827,064.20, and will be provided by TIME, the parent company of the Offeror (Attachment 9). TIME has sufficient credit facilities with Maybank Islamic Berhad available to be utilised for the payment of the PVTO (Attachment 8). ~~However, TIME may decide to fund the acquisition using only internal cash, or a combination of internal cash and credit facilities.~~ As of the submission date of this Amendment to the Tender Offer Form for the Securities of Symphony Communication Public Company Limited (Form 247-4) No.1, the maximum funds required for the PVTO amounting THB 1,468,827,064.20 has been transferred to the Tender Offer Agent's account.

- Translation -

We hereby certify information contained in this document is correct and accurate with no misleading information in any material aspect and no material information that should be disclosed is withheld.

TIME dotCom International Sdn Bhd

[Christopher Stuart Parker Wilson]

Mr. Christopher Stuart Parker Wilson

Authorised Director

The Tender Offeror

- Translation -

For your consideration

Respectfully Yours
CIMB Thai Public Company Limited

[Wirach Morakotkarn]

Mr. Wirach Morakotkarn
The Tender Offer Preparer