

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: SYMC

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company SYMPHONY COMMUNICATION PUBLIC COMPANY LIMITED
Date 21-Nov-2016

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares) (baht/share)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
warrants by the directors, managements and/or employees of Symphony Communication Public Company Limited (SYMC-WA)	0	5,196,200	1.00 : 1.08333	13.588	From 18-Nov-2016 to 18-Nov-2016	0	6,068,799
Total						0	

Remark Note : * On 26 April 2016, the Annual General Shareholders' Meeting for the year 2016 approved the dividend payment in form of ordinary shares at a ratio of 12 current shares per 1 dividend share at par value of 1 Baht each, or representing dividend payment at 0.08333 Baht/share, set the XD date on 3 May 2016. Then, since the XD date the exercise price of warrants was adjusted from Baht 14.720 each to Baht 13.588 each and conversion ratio was adjusted from of 1 warrant has right to purchase 1 ordinary share to 1 warrant has right to purchase 1.08333 ordinary shares. The Company has increased registered capital by issuing new ordinary shares and reserve the increased shares to support the adjustment of right in the amount of 432,999 shares. ** Total 439,600 units of warrants had been cancelled

Signature _____
(Bussakorn Jaruwachirathanakul)
Executive Vice President
Authorized to sign on behalf of the company

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