

Ref FNA 61/003

6 February 2018

Subject: Report on the utilization of increased capital from rights offering (revised)

Attention: The President

The Stock Exchange of Thailand

Symphony Communication Public Company Limited (“the Company”) would like to report the utilization of increased capital from rights offering that the Company issued and allotted 113,514,548 new shares to existing shareholders at a price of Baht 8.80 per share. The amount of fund raised after deduction of related expenses was Baht 938.30 million.

The Company utilized the increased capital as follows:

Objectives	Proceeds Utilization Plan (THB Million)	Proceeds Used as of 31 December 2017 (THB Million)	Remaining Proceeds as of 31 December 2017 (THB Million)
For investment in the existing business	600	0	600
For investment in other related business	100	0	100
For working Capital or adjust capital structure	238	61	177
Total	938	61	877

Please be informed accordingly.

Yours Sincerely,

Alex Loh Chi Kwan

Chief Financial Officer