

บริษัท ซิมโฟนี่ คอมมูนิเคชั่น จำกัด (มหาชน) SYMPHONY COMMUNICATION 123 ซันทาวเวอร์ส อาคารบี ชั้น 35-37 ถนนวิภาวดีรังสิต แขวงจอมพล เขตจตุจักร 123 Suntowers Building B, 35th–37th Fl., กรุงเทพฯ 10900

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Ref FNA 61/003

6 February 2018

Subject: Report on the utilization of increased capital from rights offering (revised)

The President Attention:

The Stock Exchange of Thailand

Symphony Communication Public Company Limited ("the Company") would like to report the utilization of increased capital from rights offering that the Company issued and allotted 113,514,548 new shares to existing shareholders at a price of Baht 8.80 per share. The amount of fund raised after deduction of related expenses was Baht 938.30 million.

The Company utilized the increased capital as follows:

Objectives	Proceeds Utilization Plan	Proceeds Used as of 31 December 2017	Remaining Proceeds as of 31 December 2017
	(THB Million)	(THB Million)	(THB Million)
For investment in the	600	0	600
existing business			
For investment in	100	0	100
other related business			
For working Capital or	238	61	177
adjust capital structure			
Total	938	61	877

Please be informed accordingly.

Yours Sincerely,

Alex Loh Chi Kwan

Chief Financial Officer