

Ref FNA 61/001

24 January 2018

Subject: Report on the utilization of increased capital from rights offering

Attention: The President

The Stock Exchange of Thailand

Symphony Communication Public Company Limited (“the Company”) would like to report the utilization of increased capital from rights offering that the Company issued and allotted 113,514,548 new shares to existing shareholders at a price of Baht 8.80 per share, subscription period during 13-19 December 2017. The amount of fund raised after deduction of related expenses was Baht 938.30 million.

As of 31 December 2017, the Company utilized the increased capital as follows:

Utilization of increased capital	Amount (THB million)
Working capital	29
Repayment of loans	32
Total utilization	61

Please be informed accordingly.

Yours Sincerely,

Alex Loh Chi Kwan  
Chief Financial Officer