

No. CS2563/004

August 11, 2020

Subject Report on the Progress of the Joint Investment in AIMS Data Centre (Thailand) Limited
To The President
The Stock Exchange of Thailand

With reference to the 2020 Annual General Meeting of Shareholders of Symphony Communication Public Company Limited (“**the Company**”) held on Friday, July 31, 2020, the Meeting resolved to approve the Company to enter into the joint investment in AIMS Data Centre (Thailand) Limited (“**ADCTH**”) to develop and operate data centre business; with the details of transactions as follows:

- (1) Acquisition of 270,039 existing ordinary shares, representing 49% of total shares of ADCTH from Planet Tapir Sdn. Bhd. (“**Planet**”), the Company’s connected person, totaling THB 27,003,900 and the subscription of the 219,961 newly-issued ordinary shares of ADCTH on a pro rata basis, totaling THB 21,996,100. The total investment amount is THB 49,000,000, with the total shareholding in ADCTH of 490,000 shares, representing 49% of the total shares of ADCTH (after the completion of the registration of capital increase).
- (2) Novation of rights and obligations under the agreements in relation to the office lease and service, and the construction and the development of data centre to ADCTH at a total value of not exceeding THB 189,100,000.
- (3) Provision of financial assistance to ADCTH in the form of a shareholders’ loan in the amount in proportion to the shareholding ratio for the construction and the operation of the data centre business in the amount of not exceeding THB 182,000,000, which can be divided into the principal amount of not exceeding THB 150,000,000 and the interest of approximately THB 32,000,000.

The Company would like to advise that the Company have already completed the conditions precedent in accordance with the relevant agreements. Hence, on August 11, 2020, the Company entered into the Share Sale and Purchase Agreement with Planet and has successfully received the transfer of 270,039 shares of ADCTH, representing 49 percent of the total shares of ADCTH. The remaining transactions shall be further executed; and the Company will report the progress to you.

Yours faithfully,

- *Teerarat Pantarasutra* -
(Mr. Teerarat Pantarasutra)
President

Company Secretary
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